

Partnership pension account application: employer checklist

Check employee has provided sufficient personal details:

Title		
Surname		
Forename		
National Insurance number		
Date of birth		
Gender	Male	Female
Current address and postcode		



Check employee has indicated chosen % contribution (whole % or to one decimal place)	
Add code number for employer	
Add code number for payroll provider	
Add percentage level employer contribution. This will be made up of the age-related contribution (see below) plus any matching contribution	
Add employee's payroll reference number (if required by payroll provider)	
Add employee's annual pensionable earnings figure	
Add date of first payroll run in which contributions will be deducted	
If employee has chosen to split contributions between funds, check % splits add up to 100%	
Check employee has signed and dated the form	

Employer age-related contribution

Age at 6 April last	Employer contribution
20 and under	8.0%
21-25	8.0%
26-30	8.0%
31-35	9.0%
36-40	11.0%
41-45	13.5%
46 and over	14.75%

Employee contributions are unlimited and are matched by the employer up to 3.0%.