

Dependant pension claim form

You can use this form to apply for a pension to be paid to a widow, widower, civil partner, partner or child dependant.

Each section of this form **MUST** be completed with either confirmation that there are no beneficiaries in a given section or to provide the relevant information for the given section.

Please read **Section J – Guidance** notes before completing this form.

If you are applying for more than one child, please complete their details on a separate form.

Section A - Document checklist

Please provide the relevant supporting documentation with your claim. Please note we can only accept original versions of the following documents.

Claim type	Document(s)
All claims	Death certificate Bank statement (dated within the last three months)
Widow, widower or civil partner pension	Your marriage certificate or civil partnership certificate
Partner pension	Evidence of your joint financial arrangements (the evidence must be dated within six months of the member's death) Decree absolute (if you or the member are divorced)

Child pension (if you are a parent or guardian) Required if you are a parent or guardian applying for a pension to be paid to an eligible child or children in your care	A full birth or adoption certificate
Child pension (if you are a guardian)	Parental responsibility order or agreement order
Child pension If the child is in full-time education or vocational training and between the ages of 17 to 23 (if the member was in classic) or 18 to 23 (if the member was in classic plus, premium, nuvos or alpha)	A letter from the child’s educational or training establishment confirming the start and end date of their course
Child pension If the child is unable to work due to a permanent physical or mental impairment	A letter from the child’s doctor, which provides details of the child’s physical or mental impairment
All claims If you are acting on behalf of a claimant and hold a Power of Attorney or Court of Protection Order	Please provide the relevant Power of Attorney document or Court of Protection document

Section B – 2015 Remedy (McCloud) Information

Was the deceased a member of the Civil Service Pension Scheme during the Remedy period i.e. did they have service between 1st April 2015 and 31st March 2022?

Yes

No

If YES, the member’s benefits may be impacted by Remedy and there may be a decision to make on the benefits payable. Please read the “How to claim benefits guide” on the website.

Section C – Deceased member’s personal details

Please provide the personal details of the deceased member.

Member’s name

Member’s address

Postcode

**Member’s National Insurance
(NI) number**

**Member’s date of birth
(DD/MM/YYYY)**

**Has the death certificate
already been provided to us
for this member?**

Yes

No

Member’s marital status

Please tick one box

Single
(never married)

Married

Divorced

Civil
partnership

Widowed

Dissolved civil
partnership

Section D – Surviving Spouse/Civil Partner/Partner OR Legal Guardian of minor children details

Is there a surviving Spouse/Civil Partner/Partner?

Yes

No

If YES, please complete Section D in its entirety.

Please also complete Section I (declaration) below.

If you are a Partner, please additionally complete Section E.

If NO, are you the Legal Guardian completing this section on behalf of a child under 18?

Yes

No

If YES please complete Section D in its entirety and section F.

Your name

Your home address

Your home postcode

Your date of birth

Your relationship to the member

**Your National Insurance
(NI) number**

Please provide your bank details so we can pay any pension due to you.

Name and address of bank or building society

Sort code

Account number

Building society roll number

Please note; we cannot make a payment into a National Savings Account. We can make payment to an account in the Irish republic or overseas, but you will need to complete an overseas mandate. You can find the mandates on the Overseas Payment Mandates page on our website: www.civilservicepensionscheme.co.uk

Please provide your contact details.

Home telephone number

Mobile telephone number

Email

Please also complete the declaration in Section I below.

Section E – Claiming a partner’s pension

Complete this section in conjunction with section D, only if you are applying for a partner pension.

We will be able to consider your claim for a partner pension if you and the deceased were cohabiting as partners in an exclusive, committed long-term relationship.

If you are unable to answer a particular question, or provide the necessary documents, please explain why below.

Your marital status

Marital status	Please tick one box	
	Single (never married)	Married
	Divorced	Civil partnership
	Widowed	Dissolved civil partnership

Were you related to the deceased? (For example step-brother/sister)

Yes

No

How long had you and the deceased lived together?

Were you living together at the time of death?

Yes

No

Please explain your circumstances

Did you spend any periods apart (for example, having to live in separate households)?

Yes

No

If so, please explain why this was.

Your financial status

You must provide evidence of any joint financial arrangements you and the deceased had. The evidence must be dated within six months from the member's death. Please choose two forms of evidence from the list below. Tick the appropriate boxes and enclose the original documents.

Please tick one box

Joint mortgage/tenancy

Joint bank account

Joint credit arrangement

Joint savings account

Beneficiary of life assurance

Council tax

Working family tax credits

If you are not able to send two of the above as evidence, you will need to provide other evidence that shows you and the deceased shared day-to-day living expenses.

Section F – Children under and over 18: Claiming a child's pension.

Are there any dependent children under the age of 18?

Yes

No

Do the children under 18 all live in the same household?

Yes

No

Are there any dependent children over the age of 18?

Yes

No

Complete this section if you:

- (i) are applying for a pension for an eligible child or children in your care under the age of 17 (if the member was in classic) or age 18 (if the member was in classic plus, premium, nuvos or alpha).
- (ii) are applying for a pension for an eligible child or children in your care over the age of 18 (or 17 if the deceased member was in the classic scheme) who are eligible for a dependent's pension and are in full time education/vocational training or are unable to work due to a permanent physical or mental impairment.

Those in full time education or vocational training must be between the ages of 17 to 23 (if the member was in classic) or 18 to 23 (if the member was in classic plus, premium, nuvos or alpha).

Evidence detailed under Section A must be provided in each circumstance.

Please use a separate blank page to record any additional adult children, remembering to provide all required information for each adult child.

Child 1 – personal details**Full name****Home address****Home postcode****National Insurance
(NI) number. (if applicable)****Date of birth****Gender****Your relationship to the child**

If the child is over 18 and is in full time education/vocational training, please provide education information:

**If in full time education:
Name and address of
educational or training
establishment**

Start date of course

End date of course

If the child is unable to work due to a permanent physical or mental impairment, please provide some additional information:

**Nature of the physical or
mental impairment**

**If the child is not able to look
after their own financial affairs,
please provide the name and
address of the person who acts
on their behalf**

Marital status

Child 1 – payment details**Name of account holder(s)****Name and address of bank or building society****Account number****Sort code****Building society roll number**

If you have answered YES to Section B and there is no surviving spouse or civil partner, and there are children over 18 eligible for dependents pension, please complete the information below.

Nominated decision maker for all adult children:

Adult Child/POA/Deputy Name/Parent/Legal Guardian	The person I nominate to make decisions on my behalf is:	Signature

If there are any adult children who are unable to decide themselves, then the person with a Power of Attorney, or who has been appointed as a deputy by the Court of Protection, should complete the box above and provide their details below:

Power of Attorney (POA) /Court of Protection Deputy (Deputy)

POA/Deputy name

**POA/Deputy address and
postcode**

Please provide the POA/Deputy's contact details.

Home telephone number

Mobile telephone number

Email

**Name of the child you are
representing.**

Section G – Claiming for children in the care of someone else.

If you know of any eligible children in the care of someone else, please provide their guardian's details, so we can send their guardian a claim form.

Child 1 – personal details

Full name of child

**Full name and address
(including postcode)
of guardian**

Section H – Legal Personal Representative of the deceased member’s estate

Is there a Legal Personal Representative?

Yes

No

Is there a Legal Personal Representative?

Yes

No

Name of Personal Representative

Personal Representative address and postcode

Please provide your contact details.

Home telephone number

Mobile telephone number

Email

Section I – Declaration

Please complete this declaration. (Please note this form must also be signed by a witness)

Your declaration

- I understand that completing this form does not guarantee entitlement to death benefits and that eligibility will be calculated upon receipt of the form.
- To the best of my knowledge, the information provided in this form is correct.
- *I may be entitled to the pension benefits in relation to the deceased member/ *I am claiming on behalf of someone who may be entitled to the benefits in relation to the deceased member (delete as appropriate) detailed in **Section B – Deceased member's personal details**.
- I understand that I am responsible for informing you of any change of circumstances, which may affect entitlement, and that I may have to repay any overpayment of pension.

Print name

Your signature

Date

Witness declaration

Your declaration must be witnessed for all claims.

The applicant, who I believe to be the person named in **Section I** has signed this declaration in my presence.

Important: this section **must** be signed and dated at the same time as **the declaration (above)**.

Print name

Your signature

Date

Witness signature:

Date

Section J – Guidance notes

Please complete this form to apply for a pension for a widow, widower, civil partner, partner, or child dependant.

Section B – 2015 Remedy (McCloud) Information

- Complete this section for all claims

Section C – Deceased member's personal details

- Complete this section for all claims

Section D – Surviving spouse, Civil Partner, or Partner

- Complete this section if you are the surviving spouse, civil partner, or partner

Section E – Claiming a partner's pension

- Complete this section if you are applying for a partner's pension

Section F – Children Under and over age 18: Claiming a child's pension

- Complete this section if you are applying for a pension to be paid to an eligible child or children in your care and you are their legal parent, legal guardian, or legal representative
- Where there are more than two child claimants please provide details of any additional children on a separate blank page, remembering to provide all the required information for each additional child

Section G – Children who live with someone else

- Complete this section if you know of any eligible child in the care of someone else
- Where there is more than one child claimant please provide details of any additional children on a separate blank page, remembering to provide all the required information for each additional child

Section H – Legal Representative

- Complete this section if you are applying for a pension on behalf of any eligible beneficiaries as the Legal Representative of the deceased's estate

Section I – Declaration

- This section must be completed for every claim. This section will need to be signed in front of a witness who will also have to sign the form.

Please provide the relevant supporting documentation with your claim (see Section A – Document Checklist).

Please note: we can only accept original versions of the documents.