
Death Benefit Nomination Form

In the event of your death, a lump sum may be paid to a family member, friend, charity, or other organisation or business. To nominate who the lump sum may be paid to, please complete this form.

Please complete this form in black ink and in BLOCK CAPITALS and return it to: Civil Service Pensions, PO Box 2017, Liverpool, L69 2BU.

IMPORTANT: We will be unable to process your form if it is incomplete or has not been signed by a witness. Please read the guidance notes carefully on page two which explain how to complete this form.

Did you know you can also add or amend your nominee(s) on the Pension Portal?

<https://members.civilservicepensionscheme.org.uk>

Your personal details

Your name	<input type="text"/>										
Your date of birth (DD/MM/YYYY)	<table border="1"><tr><td><input type="text"/></td><td><input type="text"/></td><td><input type="text"/></td><td><input type="text"/></td><td><input type="text"/></td><td><input type="text"/></td><td><input type="text"/></td><td><input type="text"/></td><td><input type="text"/></td><td><input type="text"/></td></tr></table>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
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Your National Insurance (NI) number	<table border="1"><tr><td><input type="text"/></td><td><input type="text"/></td><td><input type="text"/></td><td><input type="text"/></td><td><input type="text"/></td><td><input type="text"/></td><td><input type="text"/></td><td><input type="text"/></td><td><input type="text"/></td><td><input type="text"/></td></tr></table>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
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Your nomination for death benefits

In the event of my death, it is my wish that **any lump sum** payable from Civil Service Pensions is paid to the nominee(s) noted below, in the proportion(s) shown.

Nominee Name Please note: classic members can only nominate one individual or one organisation – (refer to guidance notes on page two for more information.)	Nominee address and postcode	Relationship to you	% of benefits (Total must add up to 100%)

Continue on a separate sheet of paper if required and please ensure this includes your name and National Insurance number.

Your declaration

I understand that this form replaces any previous Death Benefit Nomination form that I have completed.

The Scheme is committed to managing your data in line with the Data Protection Legislation. For more information about how your data is managed, please visit:

www.civilservicepensionscheme.org.uk/privacy-policy

Your signature: _____

Date: ____/____/____

Witness

Full name of witness	<input type="text"/>
Witness address and postcode	<input type="text"/>
	<input type="text"/>

Important: your witness must sign and date the form on the same date that you sign and date it. Please note that your witness cannot be a person you have nominated to receive a Death Benefit Lump Sum.

Witness signature: _____ Date: ____/____/____

Guidance notes

Please read the following guidance carefully before completing your Death Benefit Nomination form.

1. If you are a member of classic, you can only nominate one individual or one organisation to receive your lump sum. The organisation can be incorporated (for example, a bank) or an unincorporated body (for example, a partnership or firm of solicitors).
2. If you are a member of one of the other schemes (classic plus, nuvos, premium or alpha), you can nominate:
 - a) one or more individuals; or
 - b) one incorporated organisation or one unincorporated body; or
 - c) one or more individuals and one incorporated organisation or one unincorporated body.
3. The total percentage of death benefits you allocate must add up to 100%. If you do not give a percentage, we will divide your death benefit equally between the people or organisations you have named.
4. You must sign and date the form.
5. Your witness must sign and date the form on the **same date** that you sign and date it. Your witness must not be one of your nominees.

Important information

1. This nomination will replace any previous lump sum death benefit nominations you have made. We will send you a confirmation letter after your death benefit nomination details have been updated.
2. Your nomination is not binding on the pension scheme. If for some reason the scheme does not pay benefits to someone you have named (for example, your nominee has died), we will pay the benefits to your personal representatives (the people who deal with your financial matters after your death).
3. You should make sure that you keep your death benefit nomination(s) up to date. Your Annual Benefit Statement contains details of your death benefit nominee(s). You can also check your death benefit nomination(s) on the Pension Portal.
4. An individual nomination will not be valid, if, at the time of your death:
 - a nominee was your husband, wife or civil partner at the time you made your nomination and your marriage or civil partnership has since ended; or
 - a nominee has died; or
 - a nominee was convicted of your murder or manslaughter.
5. If you get divorced or your civil partnership is dissolved and your nominee was your spouse or civil partner, your death benefit nomination for them will become invalid. In this instance, if you wish to nominate a new beneficiary, you can do so on the Pension Portal or by submitting a new Death Benefit Nomination Form. Any other existing nominees would remain unaffected.
6. In the case of a divorce or a dissolution, in some circumstances the court may order that all or part of any death benefit is to be paid to your former husband, wife or civil partner.

If you get divorced or your civil partnership is dissolved and your nominee was your spouse or civil partner, your death benefit nomination for them will become invalid. In this instance, if you wish to nominate a new beneficiary, you can do so on the Pension Portal or by submitting a new Death Benefit Nomination Form. Any other existing nominees would remain unaffected.

For classic plus, nuvos, premium and alpha members, should part of your death benefit be ordered to be paid to your former spouse, the remainder of your benefit would be paid to your other nominees.

7. The pension scheme must pay death benefits within two years of your death. If we are unable to contact your nominee (s), or if there is no valid nomination, we will pay any death benefit to your personal representatives.