## Cabinet Office The Pension Schemes Executive

## EPN 374 Annex A

## 2015 Scheme implementation – Employer activities

This is an overview of the planned 2015 implementation activities.

Activity	Employer Action
January 2014	
MyCSP release Increased Validation document	Understand what is required. Raise any concerns at the next Employer Engagement Event or by contacting <u>2015employers@cabinet-</u> <u>office.gsi.gov.uk</u>
February 2014	
TPSE invite employers to March Employer events MyCSP issue revised Employer Impacts document	Employers decide who from their business should attend which event Understand what is required and give early warning to payroll provider in Plain English
MyCSP sends Employer Readiness Guide with suggested employer project plan and self-assessment instruction	Understand the Employer Readiness Guide and the supporting tools
MyCSP ask employers for key contacts	Employers give MyCSP key contacts by end March 2014
MyCSP ask employers how they want to handle their workforces' options exercise packs	Employers decide what best suits their workforce. MyCSP send to workforces' home addresses or employer distributes
March 2014	
Employer Events	Attend chosen event
TPSE send FAQs from Employer Events	Understand the document raising any questions with <u>2015employers@cabinet-office.gsi.gov.uk</u>
April 2014	
TPSE sends an EPN with the Payroll Developers Guide	Send the guide to their payroll and monitor to ensure system changes will be made on time
TPSE seeks assurance about employer signposting of communication material	Employers give assurances that plans are in place to direct their workforce to the communication material that takes account of non-office based groups

First employer readiness assessment	Employers to RAG rate their readiness
with support from TPSE and MyCSP	on the different strands of
	implementation
Payroll workshops	Opportunity for payroll technical staff to
	attend workshops to discuss the Payroll
	Developers Guide
June 2014	
TPSE send an EPN giving information	Employers understand what is required
about a number of upcoming issues	of them and have resources in place to
including options exercise and next steps	complete the upcoming activities
of data cleansing	,
Invitations to August engagement events	Employers decide which event and who
invitatione to August engagement evente	from their business should attend
July 2014	
Second employer readiness checkpoint	Employers to RAG rate their readiness
Second employer readiness checkpoint	on the different strands of
	implementation
Options Exercise Planning	Employers that wish to send the options
	pack to their workforce must have plans
	and resources in place for this activity
August 2014	
Employer Events	Attend chosen event
September 2014	
TPSE send FAQs from Employer Events	Understand the document raising any
	questions with 2015employers@cabinet-
	office.gsi.gov.uk
TPSE send EPN with instruction for the	Employers understand their role and
handling of the options exercise	have resources in place
Third employer readiness checkpoint	Employers to RAG rate their readiness
	on the different strands of
	implementation
October 2014	
MyCSP send options packs either	Employers distributing the pack must do
directly to member or via employer	so within the given time scales.
	Employers must have arrangements in
	place for non-office based employees.
	Employers must use the MyCSP
	speadsheet of eligible staff to ensure
December 0014	they receive packs
December 2014	
I Invitations to January Amployar Avants	Employers decide who from their
Invitations to January employer events	business should attend which event

Equith amployer readinges checkssist	Employers to BAC rate their readiness
Fourth employer readiness checkpoint	Employers to RAG rate their readiness
	on the different strands of
	implementation
Online video	Employers ensure that their workforce
	knows about the video and are
	encouraged to view it
January 2015	
Employer Event	Attend chosen event
MyCSP send employers details of	Employers must use this to ensure they
options choice for their workforce	have each individual in their chosen
	scheme on 1 April 2015
TPSE send FAQs from Employer Events	Understand the document raising any
	questions with 2015employers@cabinet-
	office.gsi.gov.uk
February 2015	
TSPE send an EPN for final preparations	Employers must check migration of their
for go live	workforce to the 2015 scheme and
	understand the revised (re)joiner process
March 2015	
Migration	Employers' systems must be ready to
	migrate workforce to the 2015 scheme
	the following month and at their tapered
	enrolment end date
Fifth employer readiness checkpoint	Employers to RAG rate their readiness
	on the different strands of
	implementation
April 2015	
Migration	Employers report to TPSE that workforce
	has been migrated to 2015 scheme